

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W. R. GRACE & CO., <u>et al.</u>)	Case No. 01-01139 (JKF)
)	(Jointly Administered)
Debtors.)	
)	

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS'
PRELIMINARY WITNESS DISCLOSURE**

The Official Committee of Unsecured Creditors (the "Committee") of W.R. Grace & Co. *et al.* (the "Debtors"), by its undersigned counsel, hereby preliminarily identifies the following witnesses who may testify on its behalf with respect to confirmation issues.

The Committee does not presently plan to introduce testimony with respect to the "Phase I" issues to be addressed on June 22 through 25, 2009. The Committee reserves the right to introduce testimony on its direct case in "Phase I" from any witness called by any other party to the confirmation proceedings.

The Committee presently expects to introduce testimony from one or more representatives of Capstone Advisory Group, the Committee's financial advisor, with respect to feasibility and related "Phase II" issues to be addressed on September 8 through 11, 2009. The individuals whom the Committee may call are one or more of Edwin Ordway, Sean Cunningham and Robert Frezza. The Committee also may call on its direct case certain representatives of the Debtors, including representatives of Blackstone and of the Debtors' management. The Committee reserves the right to introduce testimony on its direct case in "Phase II" from any witness called by any other party to the confirmation proceedings.

The Committee reserves the right to modify and supplement these disclosures consistent with the Second Amended Case Management Order Related To The First Amended Plan Of Reorganization, dated January 29, 2009.

Dated: March 13, 2009

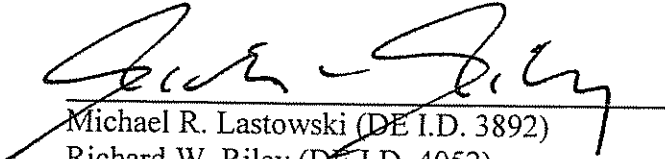
Respectfully submitted,

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